

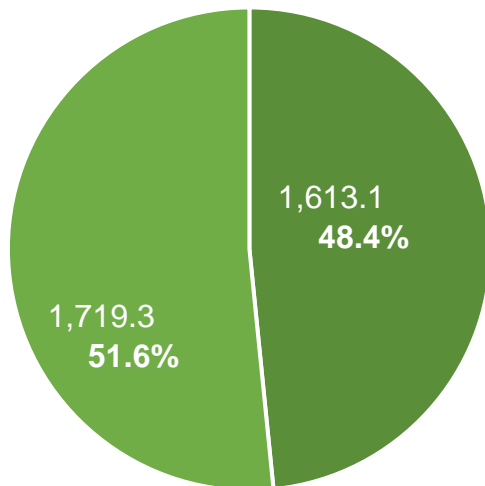
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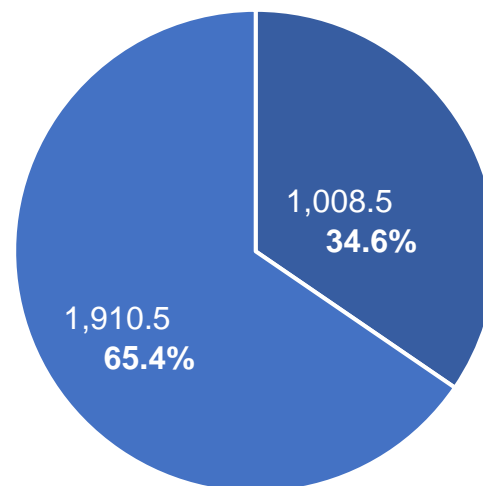
以运营为收入支柱



()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



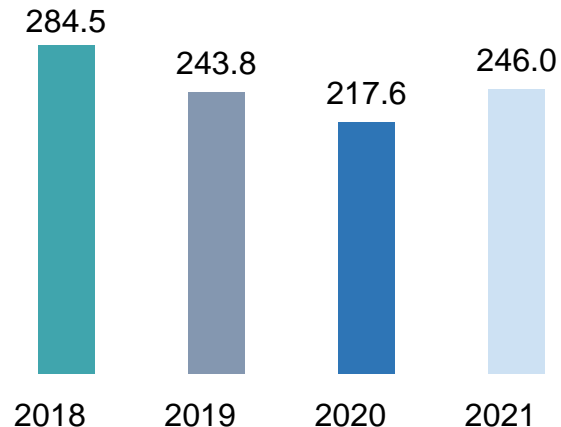
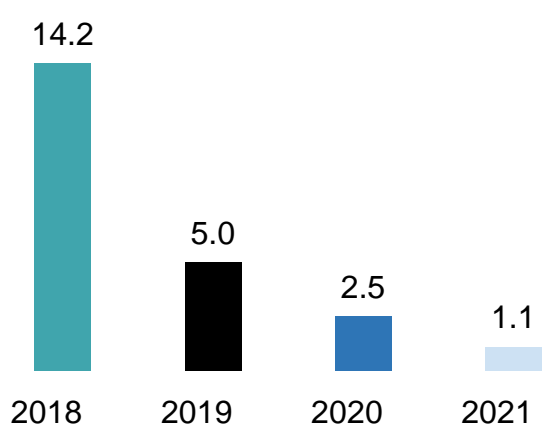
2020



2021

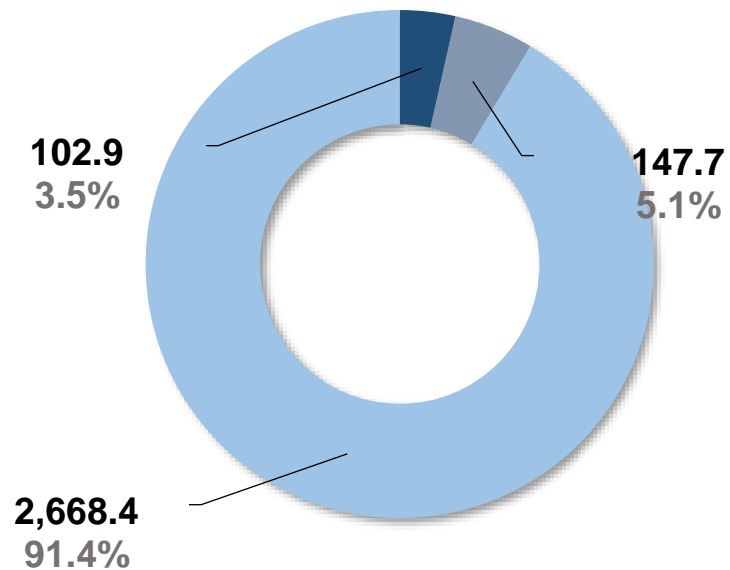


继续坚持“双轮驱动” 净利润率稳步上升

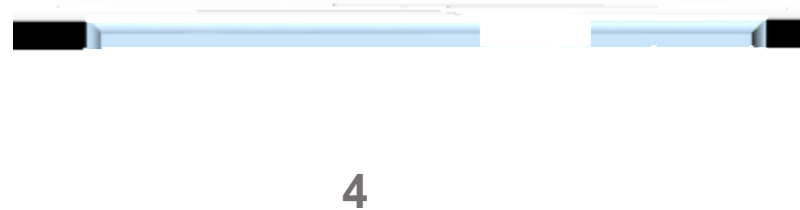
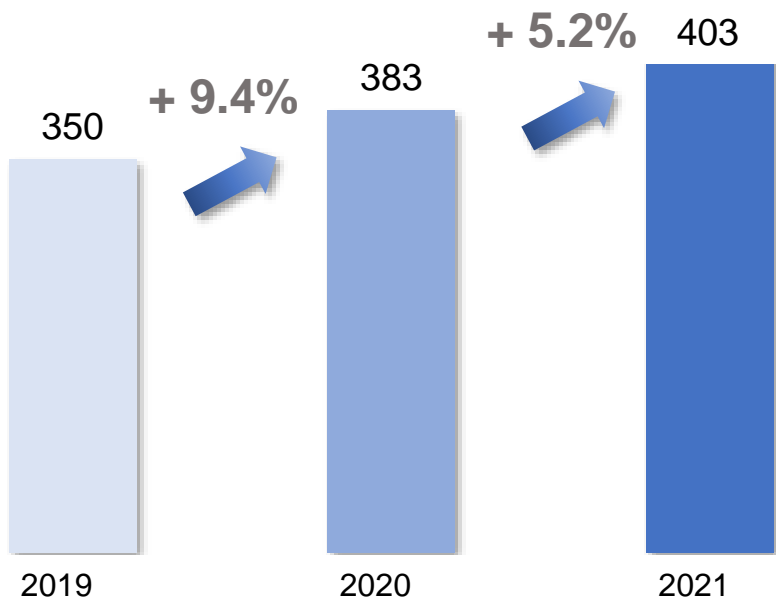




按业务划分之收入组成

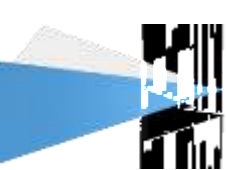


水处理能逐年上升

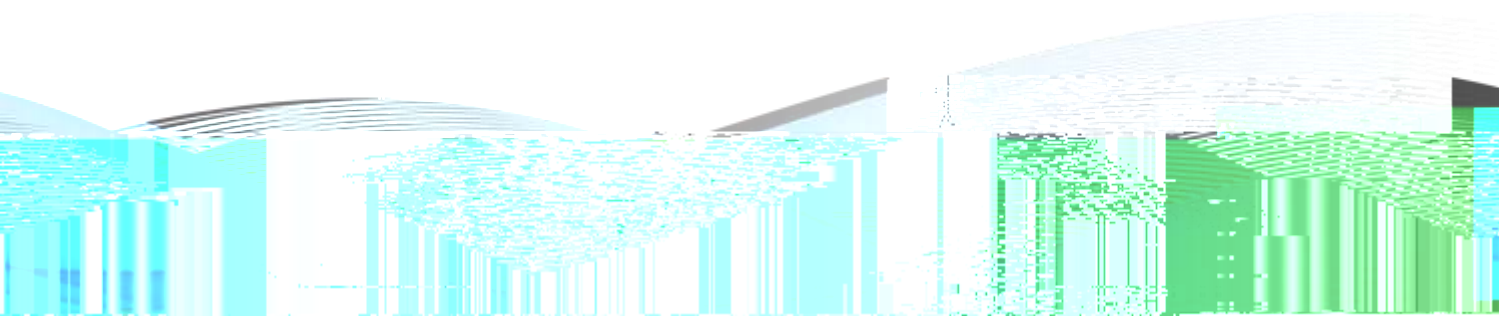


20 /

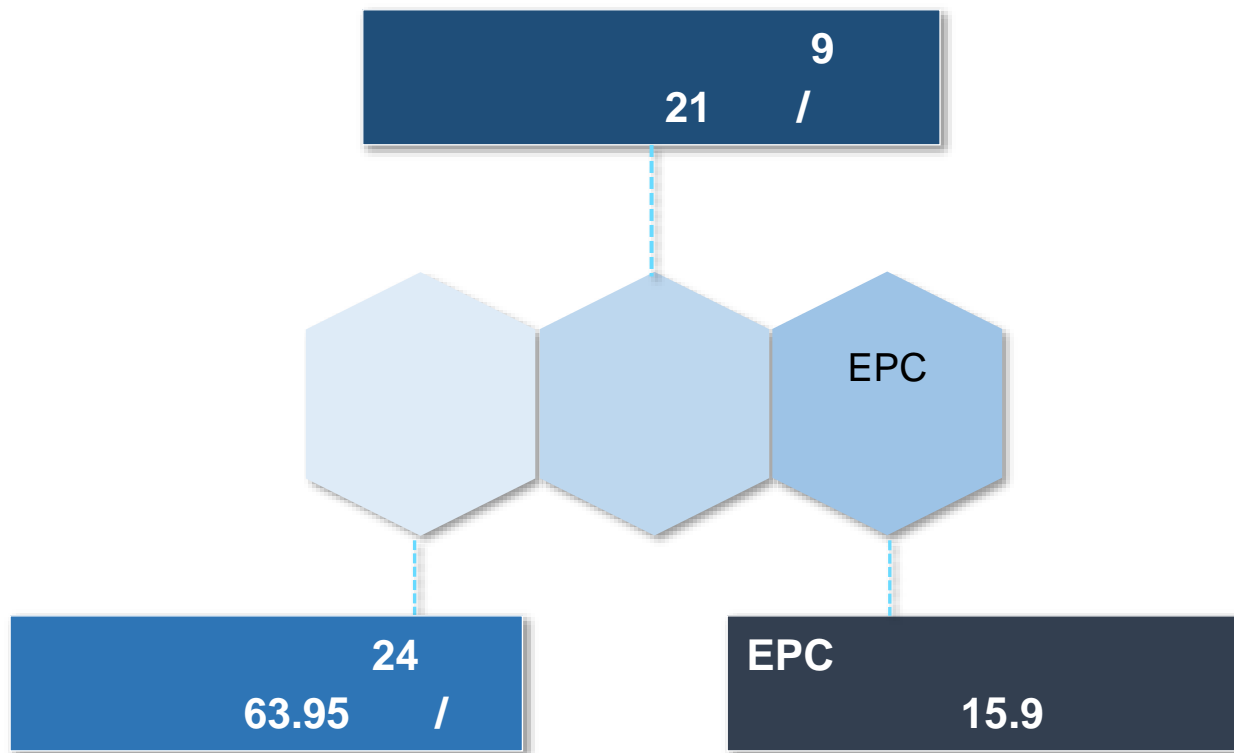


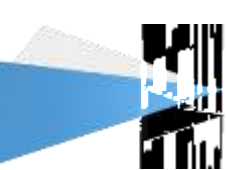


致力调整水价



建设投资有序，稳步提升产能



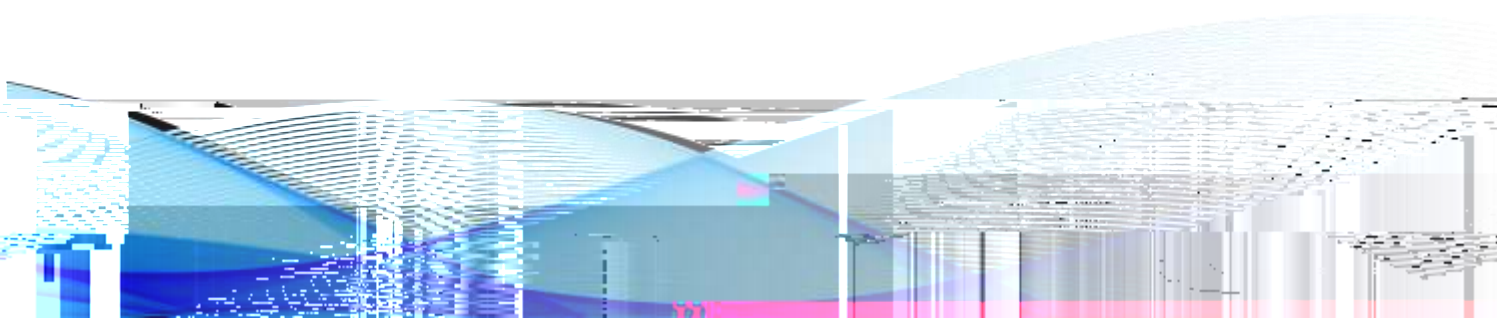


城镇水务项目数量

2021 12 31

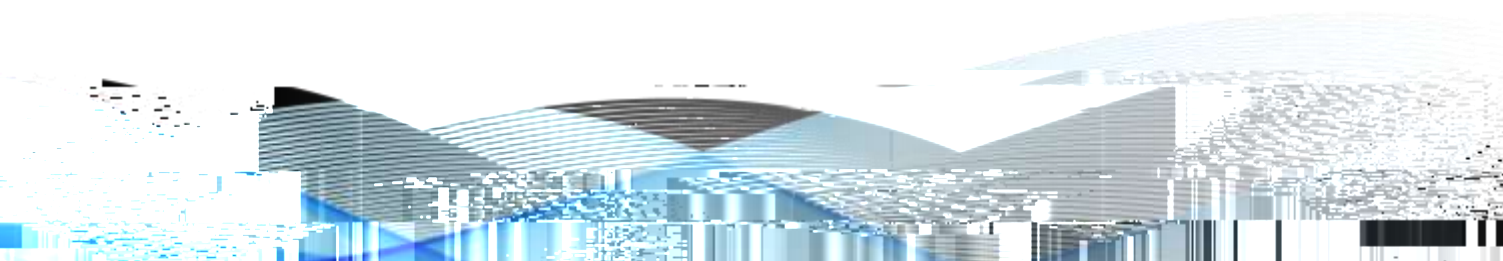
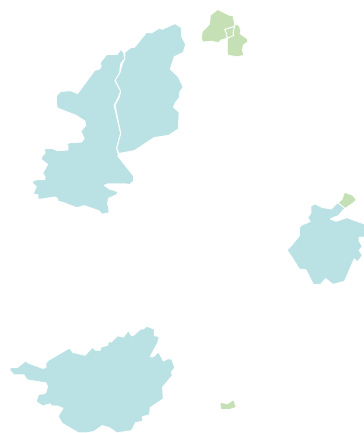


	96	-	2	3	101
/	11	1	-	-	12
	107	1	2	3	113





世界在渝经济带沿线各主要城市经济 的转型升级模式与未来持续经营现金流



2

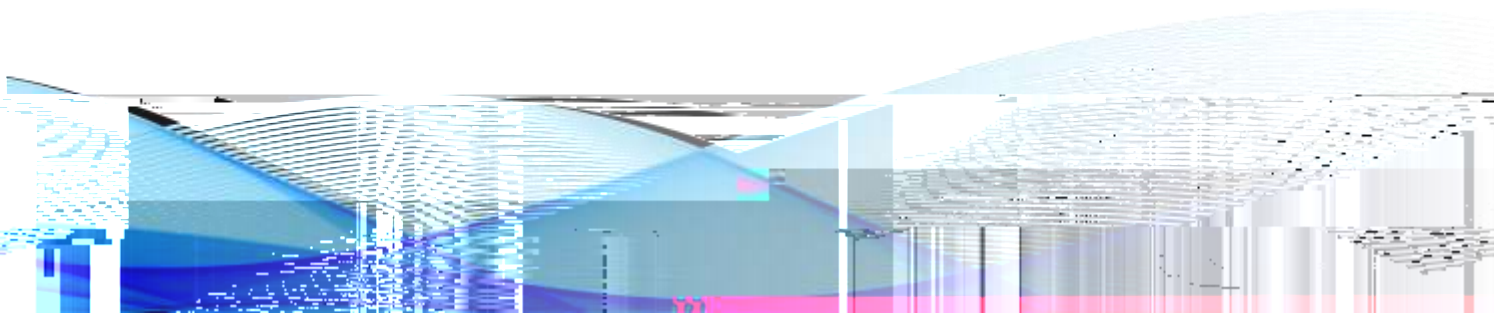




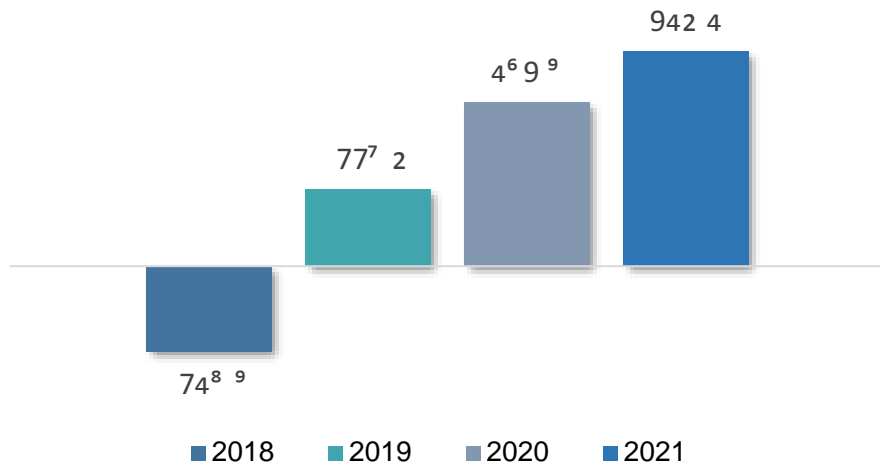
财务回顾 - 以运营为核心，提升利润率



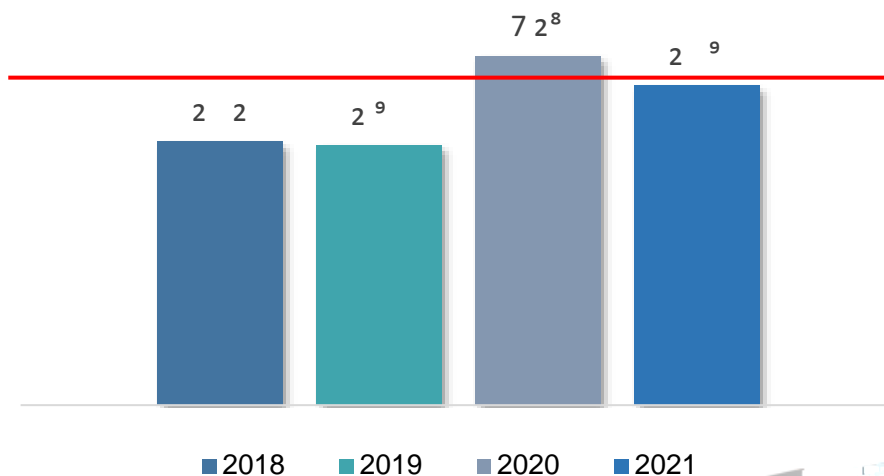
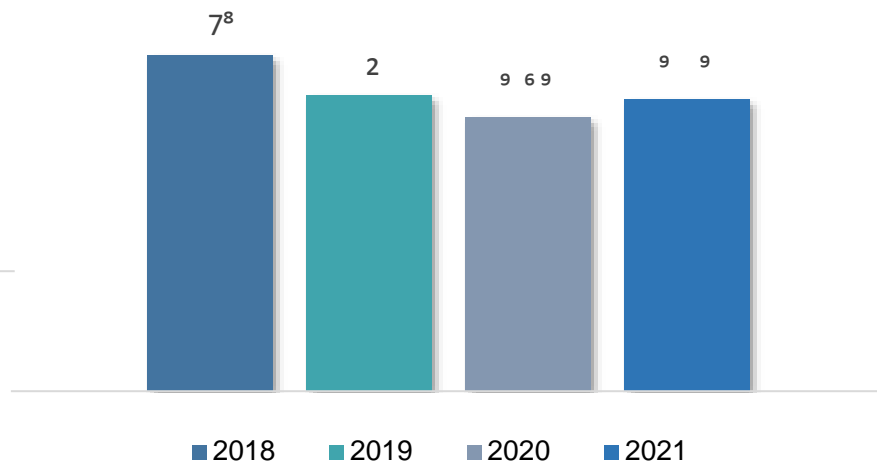
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

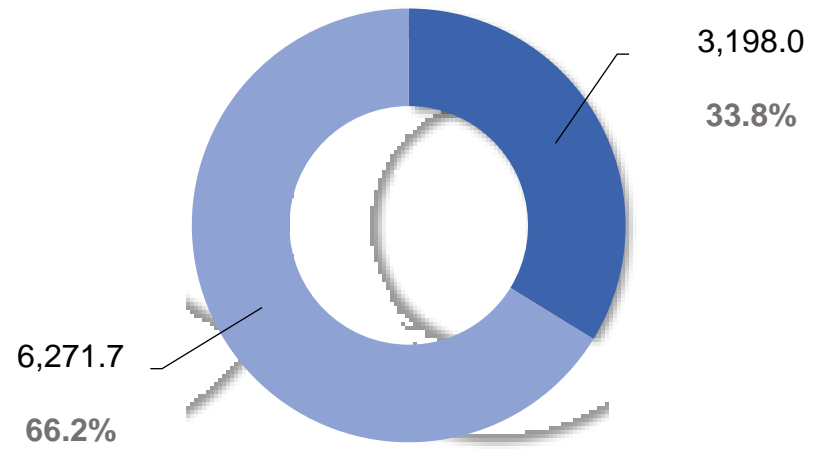
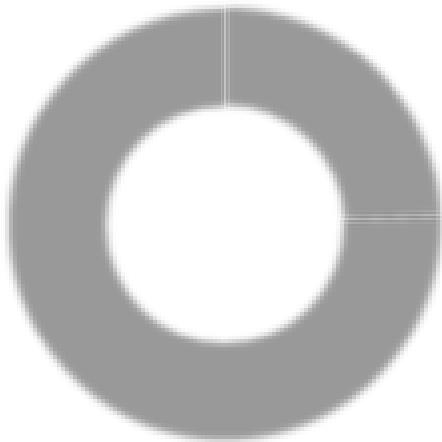
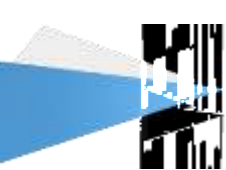


财务回顾



/ EBITDA





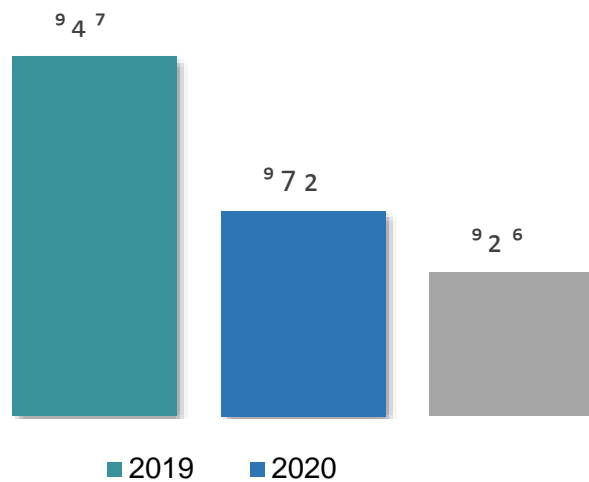
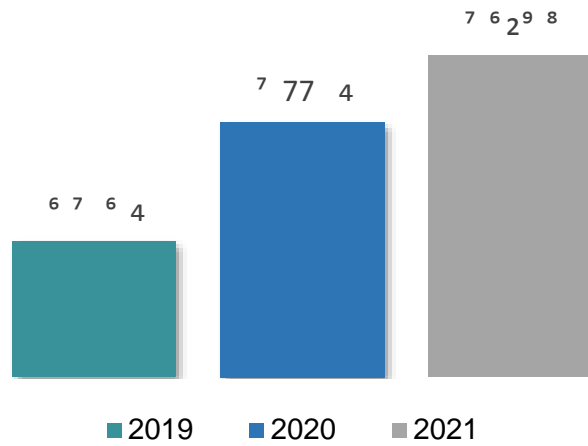
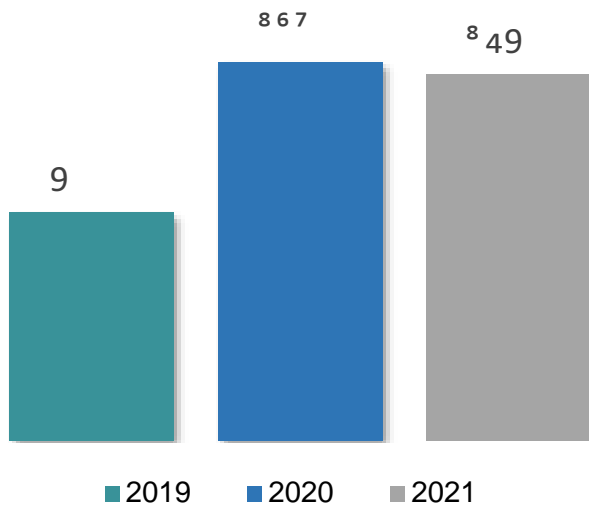
2021
: 9,469.7

2022

1,600

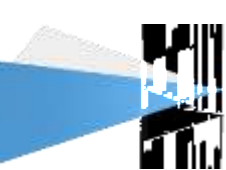


资产负债表优化

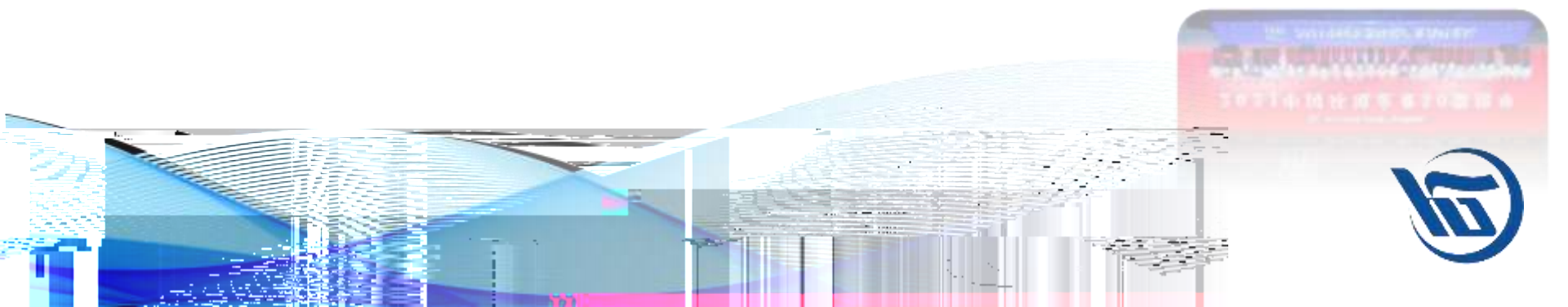


3





走出疫情，抓住机遇



2022年宏观展望

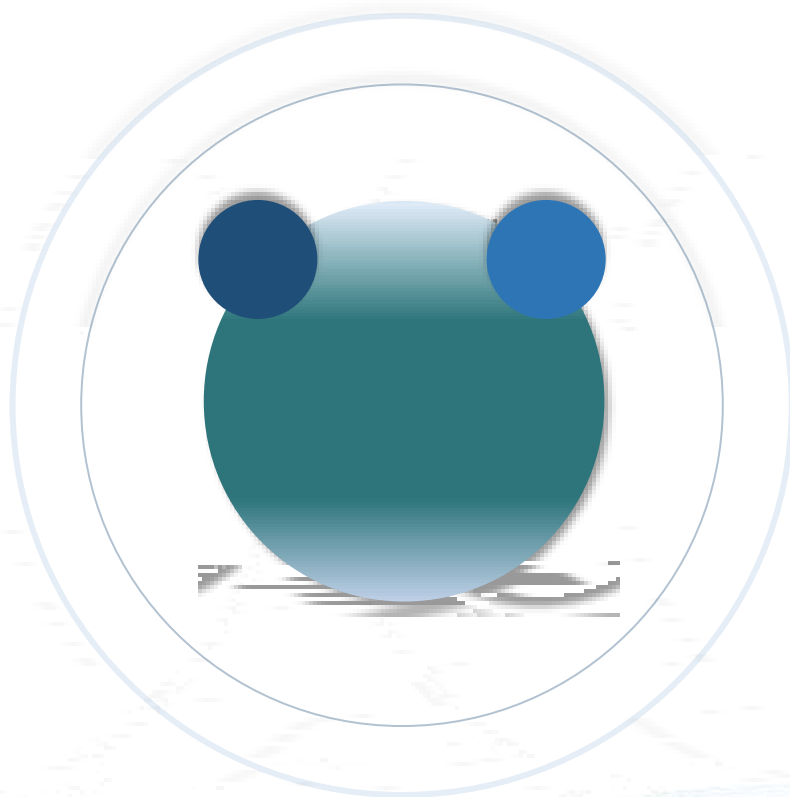


4





发展策略



免责声明



